

ASPI edges down

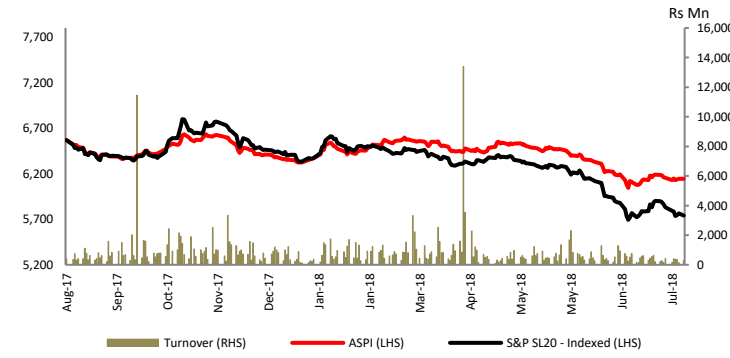
The ASPI edged down as a result of price losses in counters such as Dialog Axiata, Commercial Bank and Asian Hotels & Properties with the turnover crossing Rs 296 Mn. Meanwhile, the S&P SL20 closed in red. High net worth and institutional investor participation was witnessed in John Keells Holdings, Lanka Milk Foods and Hatton Plantations. Furthermore, foreigners remained active closing as net buyers mainly due to foreign purchasing in Lanka Milk Foods. Total foreign purchases accounted for 53.0% of the turnover.

Diversified sector was the top contributor to the market turnover (due to John Keells Holdings) whilst the sector index lost 0.21%. The share price of John Keells Holdings closed flat at Rs 138.00.

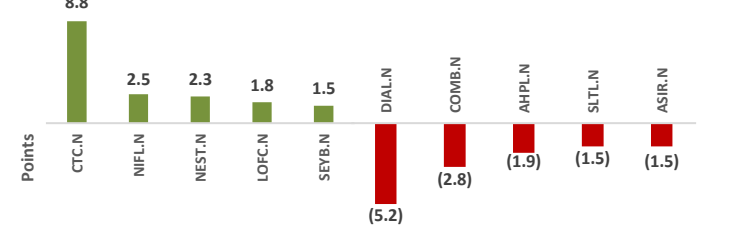
Beverage, Food and Tobacco sector was the second highest contributor to the market turnover (due to Lanka Milk Foods and Ceylon Tobacco Company) whilst the sector index increased by 0.77%. The share price of Lanka Milk Foods closed flat at Rs 160.00 whilst foreign holdings increased by 423,207 shares. The share price of Ceylon Tobacco Company appreciated by Rs 22.00 (1.83%) to close at Rs 1,224.70.

Hatton Plantations and Sampath Bank were also included amongst the top turnover contributors. The share price of Hatton Plantations moved up by Rs 0.50 (6.67%) to close at Rs 8.00. The share price of Sampath Bank recorded a loss of Rs 1.00 (0.35%) to close at Rs 287.00.

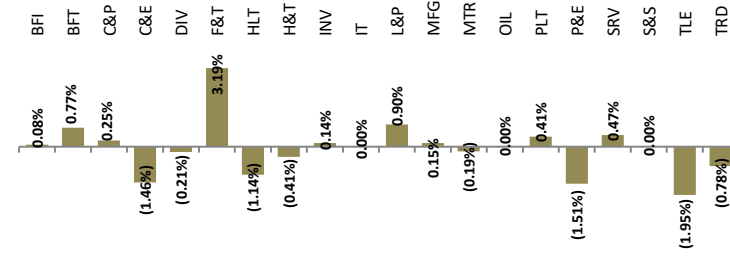
CSE Equity Market Performance – One year



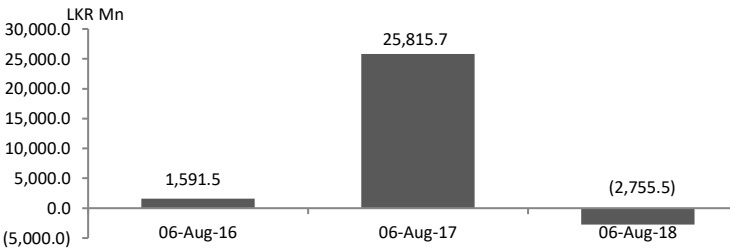
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,142.65	6,143.90	(0.02)
S&P SL20	3,308.39	3,322.25	(0.42)
Volume (Shares)	10,084,763	10,991,792	(8.25)
Turnover (Rs)	296,299,108	150,470,962	96.91
Foreign Purchases (Rs)	157,034,643	62,103,724	152.86
Foreign Sales (Rs)	89,789,671	12,239,840	633.59
PER	9.68	9.68	0.00
PBV	1.20	1.20	0.00

Top Turnover Contributors	Volume	Turnover	%
John Keells Holdings	887,393	122,461,987	41.33
Lanka Milk Foods	483,669	77,387,290	26.12
Hatton Plantations	3,369,457	26,837,417	9.06
Sampath Bank	25,758	7,397,272	2.50
Ceylon Tobacco Company	4,644	5,590,307	1.89

Company	No. of Crossings	Volume	Price
John Keells Holdings	3	565,000	138.00

Profit Attributable to Equity Holders for the Quarter Ended June (Rs Mn)			
	2018	2017	%
Chemanex	39.53	6.26	531.51
CIC Holdings	28.31	0.56	4,955.36
Kelani Tyres	113.26	93.94	20.56
Lanka IOC	245.86	(135.24)	281.80
Nations Trust Bank	936.22	702.50	33.27
Senkadagala Finance	131.43	176.95	(25.72)

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			06/08/18	
Maturity	Ask (Closing)	Bid (Closing)		
15-01-2019	8.50	8.70		
01-08-2020	9.40	9.55		
15-12-2021	9.65	9.80		
01-10-2022	9.85	10.00		
15-03-2023	9.95	10.05		
01-08-2024	10.00	10.10		
01-08-2025	10.10	10.20		
Excess Liquidity	Rs 43.25 Bn			
Exchange Rate (Spot Next)	Rs 159.74-159.84 per USD			

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)			
Maturity	01/08/18	24/07/18	01/08/17
91 days	8.17	8.24	9.03
182 days	rejected	8.74	9.16
364 days	9.23	9.27	9.48

Source: CBSL

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