

## Indices edge up

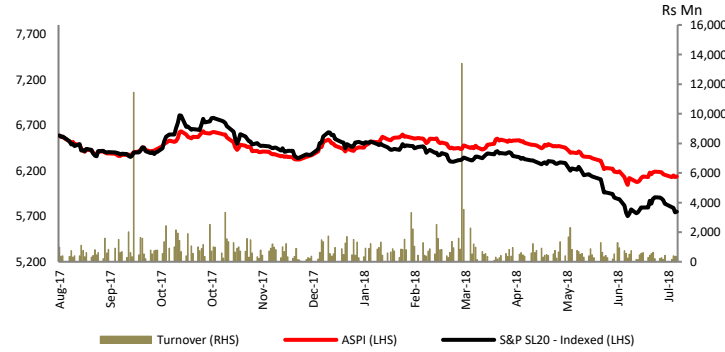
The ASPI edged up as a result of price gains in counters such as John Keells Holdings, Singer Sri Lanka and Sri Lanka Telecom with the turnover crossing Rs 349 Mn. A similar behavior was witnessed in the S&P SL20. High net worth and institutional investor participation was witnessed in Commercial Bank, Hatton National Bank and Nations Trust Bank. Mixed interest was observed in Softlogic Holdings. Furthermore, foreigners closed as net sellers mainly due to foreign selling in Commercial Bank.

Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Commercial Bank, Hatton National Bank, Nations Trust Bank and Sampath Bank) whilst the sector index lost 0.35%. The share price of Commercial Bank decreased by Rs 0.50 (0.40%) closing at Rs 123.00 whilst foreign holdings decreased by 594,995 shares. The share price of Hatton National Bank lost Rs 1.90 (0.82%) to close at Rs 229.00. The share price of Nations Trust Bank moved up by Rs 0.60 (0.66%) to close at Rs 91.10. The share price of Sampath Bank closed flat at Rs 290.00.

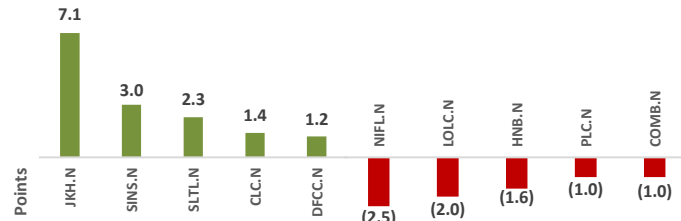
Diversified sector was the second highest contributor to the market turnover (due to Softlogic Holdings) whilst the sector index increased by 0.55%. The share price of Softlogic Holdings recorded a gain of Rs 0.30 (1.33%) to close at Rs 22.80.

Furthermore, Amaya Leisure announced its interim dividend of Rs 1.00 per share whilst Abans Electricals announced its final dividend of Rs 2.00 per share.

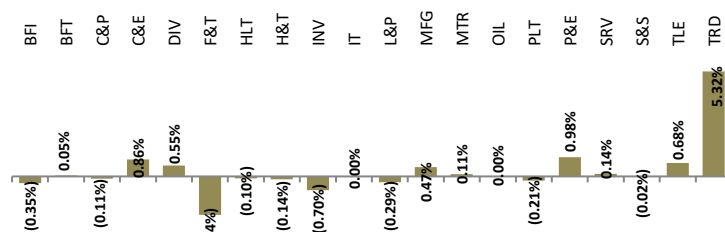
## CSE Equity Market Performance – One year



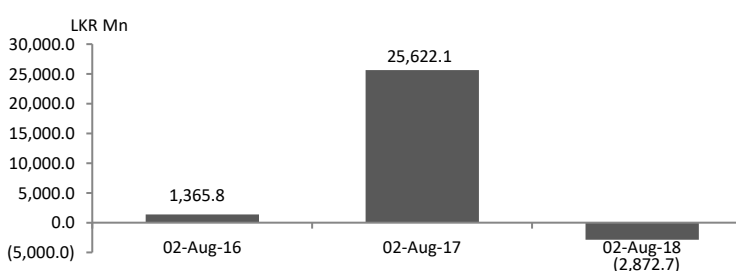
## Positive and Negative Contributors to ASPI



## CSE All Share Sector Daily Returns



## Net Foreign Inflow YTD



## Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,136.35	6,129.32	0.11
S&P SL20	3,309.50	3,305.22	0.13
Volume (Shares)	10,012,062	13,651,170	(26.66)
Turnover (Rs)	349,196,093	374,388,247	(6.73)
Foreign Purchases (Rs)	69,321,871	77,268,115	(10.28)
Foreign Sales (Rs)	85,929,572	193,675,939	(55.63)
PER	9.77	9.77	0.00
PBV	1.21	1.20	0.83

Top Turnover Contributors	Volume	Turnover	%
Commercial Bank	610,217	75,072,358	21.50
Hatton National Bank	322,317	73,810,610	21.14
Nations Trust Bank	410,807	37,383,476	10.71
Softlogic Holdings	1,221,262	28,005,354	8.02
Sampath Bank	74,030	21,468,765	6.15

Company	No. of Crossings	Volume	Price
Nations Trust Bank	1	385,620	91.00

## Profit Attributable to Equity Holders for the Quarter Ended June (Rs Mn)

	2018	2017	%
Amaya Leisure	(34.21)	(39.04)	12.37
Expolanka Holdings	247.32	203.98	21.25
Prime Finance	29.68	(39.95)	174.31
Siyapatha Finance	144.21	103.95	38.73

Source: Colombo Stock Exchange

## Fixed Income Market Performance

### Treasury Bond Rates (Secondary Market) 02/08/18

Maturity	Ask (Closing)	Bid (Closing)
15-01-2019	8.50	8.70
01-08-2020	9.40	9.55
15-12-2021	9.65	9.80
01-10-2022	9.85	10.00
15-03-2023	9.95	10.05
01-08-2024	10.00	10.10
01-08-2025	10.10	10.20

Excess Liquidity Rs 37.03 Bn

Exchange Rate (Spot Next) Rs 159.70-159.80 per USD

Source: MVS Money Brokers

### Treasury Bill Rates (Primary Auction) 01/08/18

Maturity	01/08/18	24/07/18	01/08/17
91 days	8.17	8.24	9.03
182 days	rejected	8.74	9.16
364 days	9.23	9.27	9.48

Source: CBSL

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