

Foreign sales account for 52% of the turnover

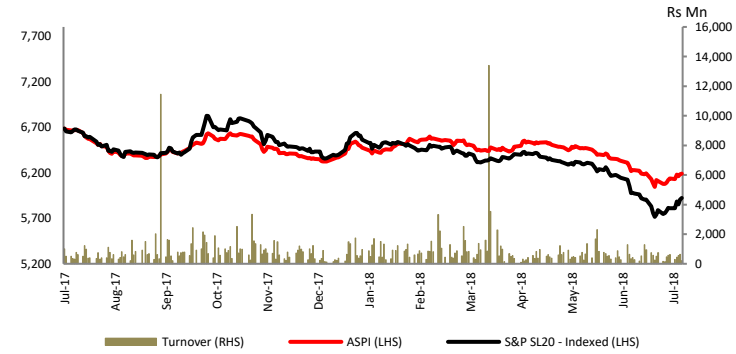
The ASPI closed in red as a result of price losses in counters such as John Keells Holdings, Distilleries and Commercial Bank with the turnover crossing Rs 374 Mn. A similar behaviour was witnessed in the S&P SL20. High net worth and institutional investor participation was witnessed in Nestle Lanka and Sampath Bank. Mixed interest was observed in John Keells Holdings and Commercial Bank whilst retail interest was noted in Hayleys Fabric and Softlogic Capital. Furthermore, foreigners remained active closing as net sellers mainly due to foreign selling in Nestle Lanka and John Keells Holdings. Total foreign sales accounted for 51.7% of the turnover.

Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Sampath Bank and Commercial Bank) whilst the sector index lost 0.46%. The share price of Sampath Bank lost Rs 5.00 (1.69%) to close at Rs 290.00. The share price of Commercial Bank recorded a loss of Rs 1.90 (1.52%) to close at Rs 123.50.

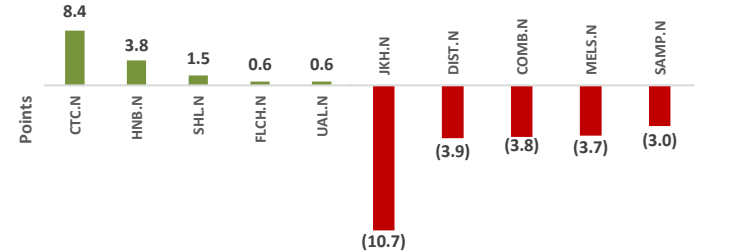
Beverage, Food and Tobacco sector was the second highest contributor to the market turnover (due to Nestle Lanka and Ceylon Tobacco Company) whilst the sector index increased by 0.33%. The share price of Nestle Lanka edged down by Rs 1.00 (0.06%) closing at Rs 1,800.00 whilst foreign holdings decreased by 26,470 shares. The share price of Ceylon Tobacco Company appreciated by Rs 20.90 (1.78%) to close at Rs 1,196.40.

John Keells Holdings was also included amongst the top turnover contributors. The share price of John Keells Holdings moved down by Rs 3.60 (2.58%) closing at Rs 136.10 whilst foreign holdings decreased by 300,172 shares.

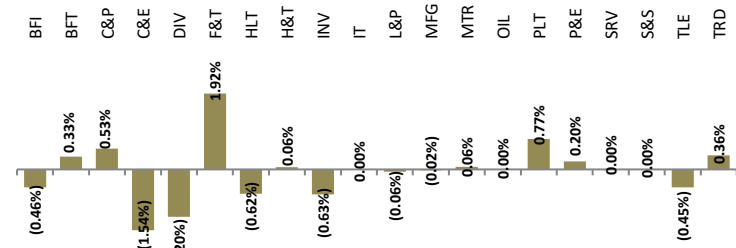
CSE Equity Market Performance – One year



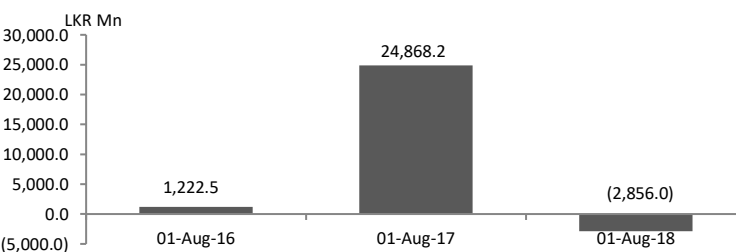
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,129.32	6,147.27	(0.29)
S&P SL20	3,305.22	3,333.42	(0.85)
Volume (Shares)	13,651,170	28,079,796	(51.38)
Turnover (Rs)	374,388,247	409,902,693	(8.66)
Foreign Purchases (Rs)	77,268,115	133,902,236	(42.30)
Foreign Sales (Rs)	193,675,939	134,633,710	43.85
PER	9.77	9.79	(0.20)
PBV	1.20	1.21	(0.83)

Top Turnover Contributors	Volume	Turnover	%
Nestle Lanka	57,106	102,790,850	27.46
Sampath Bank	260,701	75,629,605	20.20
John Keells Holdings	451,743	61,973,293	16.55
Commercial Bank	199,963	24,949,843	6.66
Ceylon Tobacco Company	10,949	13,088,907	3.50

Company	No. of Crossings	Volume	Price
Nestle Lanka	1	15,000	1,800.00

Profit Attributable to Equity Holders for the Quarter Ended June (Rs Mn)			
	2018	2017	%
Alumex	40.03	43.28	(7.50)
Hayleys Fibre	41.67	24.75	68.36
LB Finance	1,157.61	940.00	23.15

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)

Maturity	Ask (Closing)	Bid (Closing)
15-01-2019	8.60	8.75
01-08-2020	9.45	9.60
15-12-2021	9.70	9.90
01-10-2022	9.90	10.05
15-03-2023	9.95	10.05
01-08-2024	10.05	10.20
01-08-2025	10.15	10.30

Excess Liquidity: Rs 37.12 Bn
 Exchange Rate (Spot Next): Rs 159.50-159.60 per USD
 Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)

Maturity	01/08/18	24/07/18	01/08/17
91 days	8.17	8.24	9.03
182 days	rejected	8.74	9.16
364 days	9.23	9.27	9.48

Source: CBSL

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