

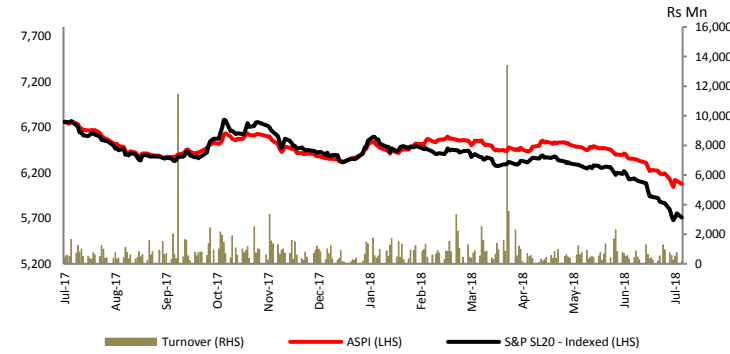
## Turnover hits a 12 week low

The ASPI closed in red as a result of price losses in counters such as Melstacorp, Distilleries and Ceylinco Insurance with the turnover crossing Rs 154 Mn. A similar behaviour was witnessed in the S&P SL20. High networth and institutional investor participation was witnessed in DFCC Bank and John Keells Holdings. Mixed interest was observed in Janashakthi Insurance Company. Furthermore, foreigners closed as net sellers mainly due to foreign selling in John Keells Holdings and Hatton National Bank.

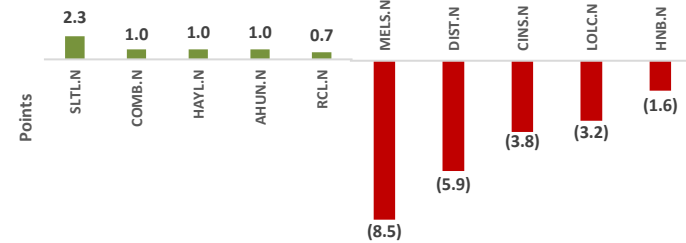
Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Janashakthi Insurance Company, DFCC Bank, Hatton National Bank and Central Finance Company) whilst the sector index lost 0.89%. The share price of Janashakthi Insurance Company lost Rs 1.00 (4.57%) to close at Rs 20.90. The share price of DFCC Bank moved down by Rs 1.70 (1.67%) to close at Rs 100.30. The share price of Hatton National Bank recorded a loss of Rs 1.90 (0.86%) closing at Rs 218.20 whilst foreign holdings decreased by 54,981 shares. The share price of Central Finance Company declined by Rs 2.00 (2.00%) to close at Rs 98.00.

Diversified sector was the second highest contributor to the market turnover (due to John Keells Holdings) whilst the sector index decreased by 0.90%. The share price of John Keells Holdings closed flat at Rs 142.00 whilst foreign holdings decreased by 156,129 shares.

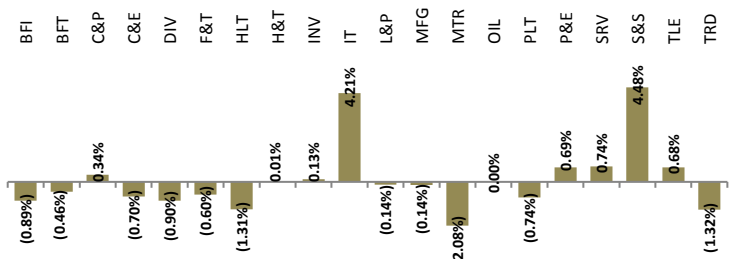
## CSE Equity Market Performance – One year



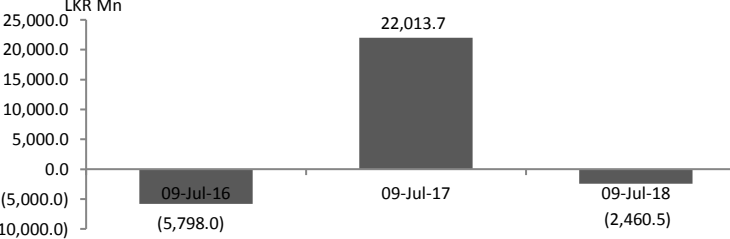
## Positive and Negative Contributors to ASPI



## CSE All Share Sector Daily Returns



## Net Foreign Inflow YTD



## Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,077.32	6,108.71	(0.51)
S&P SL20	3,298.23	3,323.52	(0.76)
Volume (Shares)	5,967,444	22,433,214	(73.40)
Turnover (Rs)	154,883,377	753,543,486	(79.45)
Foreign Purchases (Rs)	16,702,701	403,225,163	(95.86)
Foreign Sales (Rs)	39,599,656	564,235,027	(92.98)
PER	10.24	10.29	(0.49)
PBV	1.23	1.23	0.00

Top Turnover Contributors	Volume	Turnover	%
John Keells Holdings	158,786	22,407,556	14.47
Janashakthi Insurance Company	1,067,616	22,318,296	14.41
DFCC Bank	124,616	12,502,652	8.07
Hatton National Bank	55,687	12,246,782	7.91
Central Finance Company	107,894	10,573,812	6.83

Source: Colombo Stock Exchange

## Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)		09/07/18	
Maturity	Ask (Closing)	Bid (Closing)	
15-01-2019	8.75	8.90	
01-08-2020	9.65	9.85	
15-12-2021	9.90	10.10	
01-10-2022	10.25	10.40	
15-03-2023	10.40	10.50	
01-08-2024	10.40	10.60	
01-08-2025	10.50	10.65	
Net Injection	Rs 18.00 Bn		
Exchange Rate (Spot Next)	Rs 159.25-159.40 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)		04/07/18	
Maturity	04/07/18	26/06/18	05/07/17
91 days	8.35	rejected	9.60
182 days	8.85	rejected	10.26
364 days	9.43	9.39	10.45

Source: CBSL

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