

ASPI records the highest daily gain in 15 months

The ASPI closed in green as a result of price gains in counters such as Distilleries, John Keells Holdings and Ceylon Tobacco Company with the turnover crossing Rs 512 Mn. A similar behaviour was witnessed in the S&P SL20. High networth and institutional investor participation was witnessed in John Keells Holdings, Central Finance and Hatton National Bank. Mixed interest was observed in Commercial Bank nonvoting and Sampath Bank. Furthermore, foreigners remained active closing as net sellers mainly due to foreign selling in John Keells Holdings, Hatton National Bank and Commercial Bank nonvoting. Total foreign sales accounted for 44.6% of the turnover.

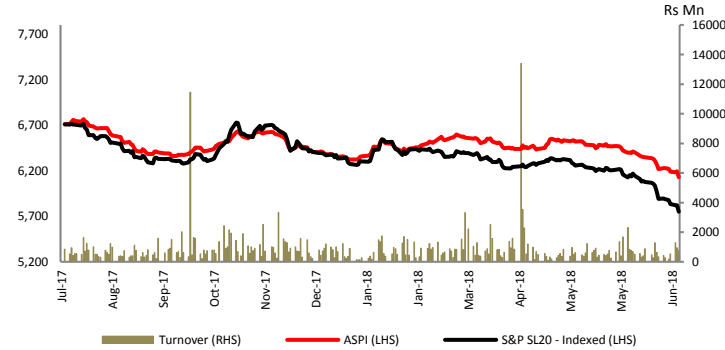
Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Central Finance Company, Hatton National Bank and Commercial Bank nonvoting) whilst the sector index gained 0.76%. The share price of Central Finance Company gained Rs 4.10 (4.32%) to close at Rs 99.10. The share price of Hatton National Bank moved down by Rs 1.20 (0.55%) closing at Rs 218.80 whilst foreign holdings decreased by 258,675 shares. The share price of Commercial Bank nonvoting recorded a gain of Rs 0.50 (0.54%) closing at Rs 93.10 whilst foreign holdings decreased by 660,188 shares.

Diversified sector was the second highest contributor to the market turnover (due to John Keells Holdings) whilst the sector index increased by 1.16%. The share price of John Keells Holdings increased by Rs 2.00 (1.45%) closing at Rs 140.00 whilst foreign holdings decreased by 740,120 shares.

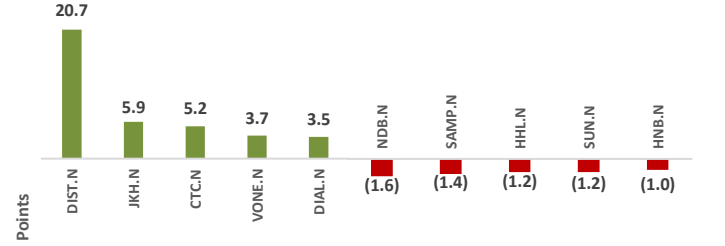
Cargills was also included amongst the top turnover contributors. The share price of Cargills closed flat at Rs 200.00.

Furthermore, On'ally Holdings announced its final dividend of Rs 2.30 per share.

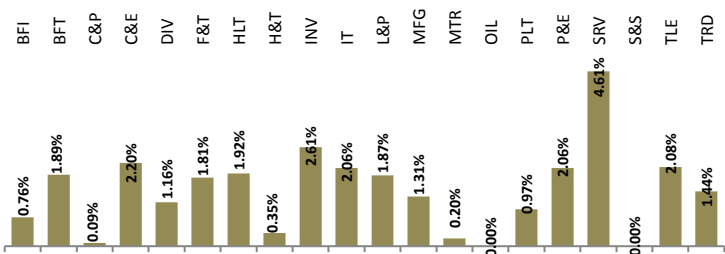
CSE Equity Market Performance – One year



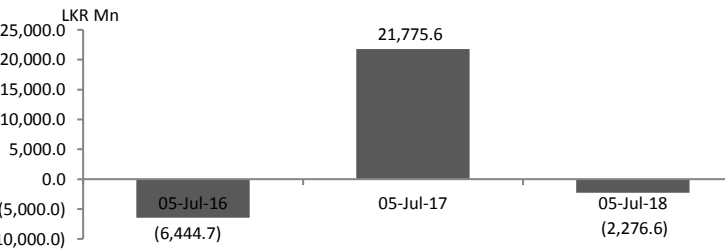
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,117.86	6,044.03	1.22
S&P SL20	3,295.69	3,280.80	0.45
Volume (Shares)	10,892,243	21,378,270	(49.05)
Turnover (Rs)	512,227,441	261,563,827	95.83
Foreign Purchases (Rs)	65,105,618	36,031,699	80.69
Foreign Sales (Rs)	228,421,897	118,090,488	93.43
PER	10.27	10.14	1.28
PBV	1.24	1.22	1.64

Top Turnover Contributors	Volume	Turnover	%
John Keells Holdings	887,666	123,285,762	24.07
Central Finance Company	711,425	70,138,960	13.69
Hatton National Bank	278,986	60,994,065	11.91
Commercial Bank nonvoting	665,484	60,921,386	11.89
Cargills	187,099	37,419,793	7.31

Company	No. of Crossings	Volume	Price
Cargills	1	150,000	200.00
Commercial Bank nonvoting	1	300,000	91.50
John Keells Holdings	1	146,900	138.00

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)		05/07/18
Maturity	Ask (Closing)	Bid (Closing)
15-01-2019	8.75	8.90
01-08-2020	9.65	9.85
15-12-2021	9.90	10.10
01-10-2022	10.25	10.40
15-03-2023	10.40	10.50
01-08-2024	10.40	10.60
01-08-2025	10.50	10.65
Net Injection	Rs 37.46 Bn	
Exchange Rate (Spot Next)	Rs 158.90-159.05 per USD	

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)		04/07/18	26/06/18	05/07/17
91 days	8.35	rejected		9.60
182 days	8.85	rejected		10.26
364 days	9.43	9.39		10.45

Source: CBSL

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