

## Crossings boost turnover

The ASPI closed in red as a result of price losses in counters such as John Keells Holdings, Dialog Axiata and Softlogic Holdings with the turnover crossing Rs 924 Mn. A similar behaviour was witnessed in the S&P SL20. Crossings were witnessed in Teejay Lanka accounting for 52.5% of turnover. Retail interest was noted in Browns Investments, Browns Capital and Lanka IOC. Furthermore, foreigners remained active closing as net sellers mainly due to foreign selling in Teejay Lanka. Total foreign sales accounted for 80.0% of turnover.

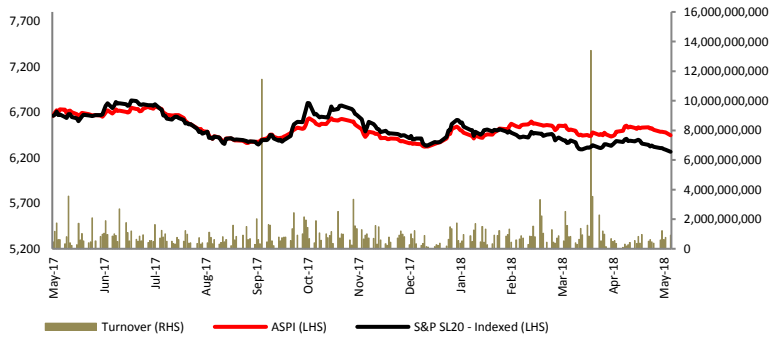
Manufacturing sector was the top contributor to the market turnover (due to Teejay Lanka) whilst the sector index lost 0.15%. The share price of Teejay Lanka increased by Rs 0.40 (1.35%) closing at Rs 30.10 whilst foreign holdings decreased by 8,548,612 shares.

Diversified sector was the second highest contributor to the market turnover (due to John Keells Holdings, Hemas Holdings and Melstacorp) whilst the sector index decreased by 1.16%. The share price of John Keells Holdings lost Rs 2.00 (1.23%) to close at Rs 160.00. The share price of Hemas Holdings edged down by Rs 0.10 (0.08%) to close at Rs 125.00. The share price of Melstacorp closed flat at Rs 58.00.

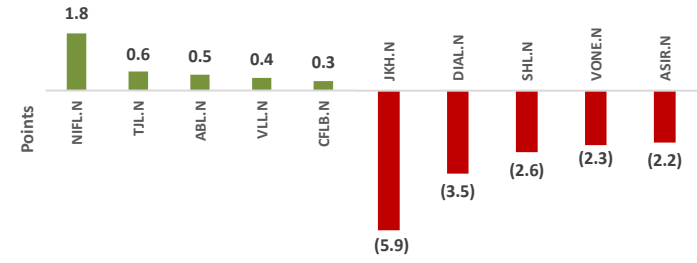
Sampath Bank was also included amongst the top turnover contributors. The share price of Sampath Bank declined by Rs 0.80 (0.27%) to close at Rs 298.50.

Furthermore, Haycarb announced its first and final dividend of Rs 6.00 per share.

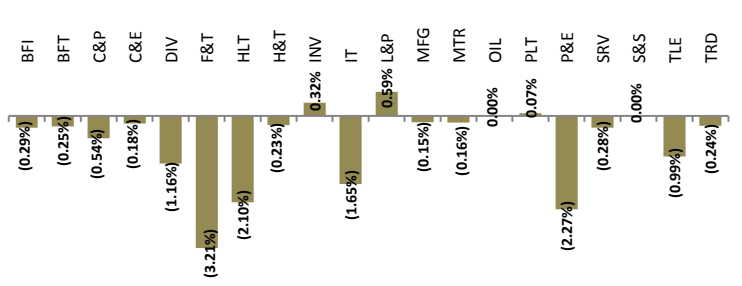
## CSE Equity Market Performance – One year



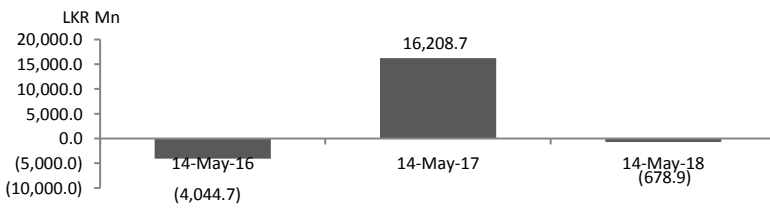
## Positive and Negative Contributors to ASPI



## CSE All Share Sector Daily Returns



## Net Foreign Inflow YTD



## Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,444.96	6,478.87	(0.52)
S&P SL20	3,609.04	3,622.11	(0.36)
Volume (Shares)	35,597,413	23,842,347	49.30
Turnover (Rs)	924,426,590	769,469,657	20.14
Foreign Purchases (Rs)	406,747,578	469,596,008	(13.38)
Foreign Sales (Rs)	739,906,188	445,282,640	66.17
PER	10.81	10.87	(0.55)
PBV	1.30	1.31	(0.76)

Top Turnover Contributors	Volume	Turnover	%
Teejay Lanka	20,060,929	602,274,792	65.15
John Keells Holdings	727,626	116,469,723	12.60
Hemas Holdings	293,389	36,674,744	3.97
Melstacorp	355,742	20,632,876	2.23
Sampath Bank	58,664	17,588,125	1.90

Company	No. of Crossings	Volume	Price
Teejay Lanka	6	16,170,000	30.00

	Profit Attributable to Equity Holders for the Quarter Ended March (Rs Mn)		
	2018	2017	%
Hatton National Bank	4,620.49	3,829.97	20.64
Haycarb	273.04	297.03	(8.08)
LB Finance	1,225.06	1,033.94	18.48
People's Leasing & Finance	2.01	1.06	90.07
Regnis	18.92	85.99	(78.00)
Sanasa Development Bank	116.85	110.25	5.99
Singer Industries	(1.10)	9.40	(111.70)
Union Assurance	303.86	108.27	180.64

Source: Colombo Stock Exchange

## Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			14/05/18
Maturity	Ask (Closing)	Bid (Closing)	
15-01-2019	9.20	9.40	
01-08-2020	9.75	10.00	
15-12-2021	9.80	10.10	
01-10-2022	10.10	10.30	
01-09-2023	10.30	10.50	
01-08-2024	10.40	10.60	
01-08-2025	10.50	10.70	
Excess Liquidity	Rs 7.15 Bn		
Exchange Rate (Spot Next)	Rs 157.90-158.20 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				09/05/18
Maturity	09/05/18	02/05/18	08/05/17	
91 days	8.11	rejected	not offered	
182 days	rejected	rejected	10.43	
364 days	9.65	9.61	10.73	

Source: CBSL

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