

Foreign purchases account 58.5% of turnover

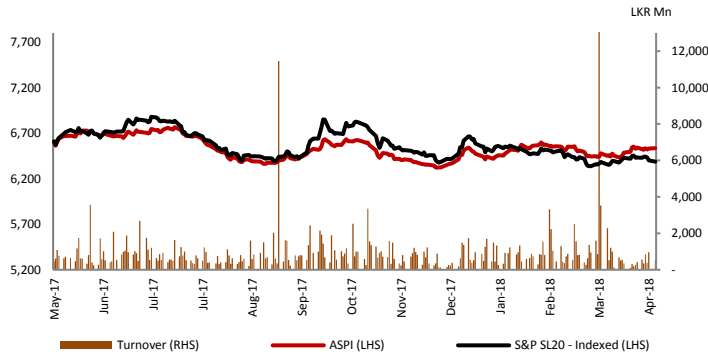
The ASPI edged up mainly due to price gains in counters such as Dialog Axiata, Distilleries and Commercial Leasing & Finance with turnover crossing Rs 517 Mn. Meanwhile, the S&P SL20 closed in red. A Crossing was witnessed in R I L Property, accounting for 55.6% of turnover. Mixed interest was observed in Commercial Bank and Sampath Bank whilst retail interest was noted in Browns Investment. Furthermore, foreigners remained active closing as net buyers mainly due to foreign purchasing in R I L Property. Total foreign purchases accounted for 58.5% of turnover.

Land and Property sector was the top contributor to the market turnover (due to R I L Property) whilst the sector index edged down by 0.02%. The share price of R I L Property decreased by Rs 0.10 (1.32%) closing at Rs 7.50 whilst foreign holdings increased by 36,000,000 shares.

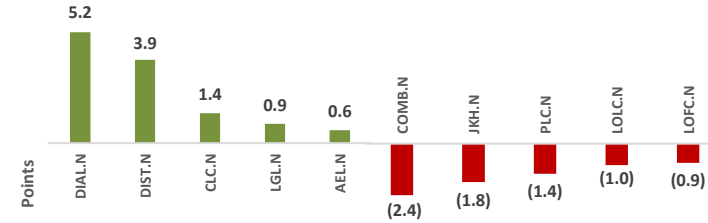
Banks, Finance and Insurance sector was the second highest contributor to the market turnover (due to Sampath Bank, Commercial Bank and People's Leasing & Finance whilst the sector index decreased by 0.28%. The share price of Sampath Bank lost Rs 1.40 (0.46%) to close at Rs 300.50. The share price of Commercial Bank moved down by Rs 1.20 (0.89%) to close at Rs 134.00. The share price of People's Leasing & Finance declined by Rs 0.40 (2.52%) to close at Rs 15.50.

Piramal Glass was also included amongst the top turnover contributors. The share price of Piramal Glass closed flat at Rs 5.90.

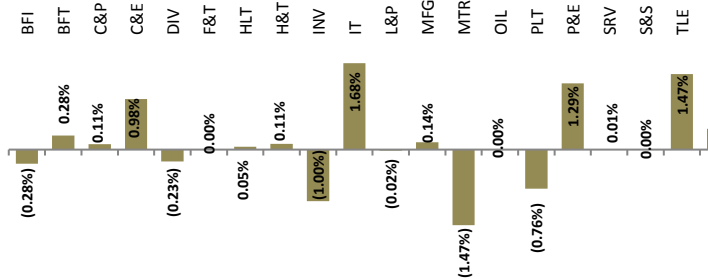
CSE Equity Market Performance – One year



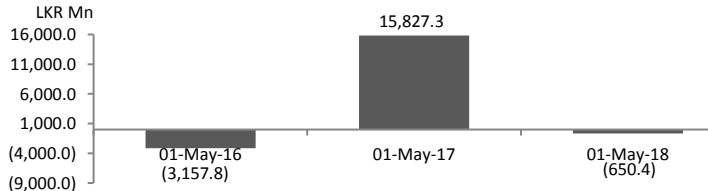
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,533.94	6,531.06	0.04
S&P SL20	3,653.00	3,660.10	(0.19)
Volume (Shares)	51,038,475	23,691,502	115.43
Turnover (Rs)	517,942,913	971,949,723	(46.71)
Foreign Purchases (Rs)	303,116,280	544,619,081	(44.34)
Foreign Sales (Rs)	15,239,341	597,588,154	(97.45)
PER	10.74	10.74	0.00
PBV	1.32	1.32	0.00

Top Turnover Contributors	Volume	Turnover	%
R I L Property	36,003,768	288,028,377	55.61
Sampath Bank	162,070	48,814,089	9.42
Commercial Bank	136,403	18,281,776	3.53
Piramal Glass	2,679,201	15,807,286	3.05
People's Leasing & Finance	879,391	13,639,169	2.63

Company	No. of Crossings	Volume	Price
R I L Property	1	36,000,000	8.00

Profit Attributable to Equity Holders for the Quarter Ended March (Rs Mn)			
	2018	2017	%
People's Insurance	211.19	215.85	(2.16)
Tal Lanka Hotels	(15.83)	(1.19)	(1226.57)
Seylan Bank	1,015.54	823.70	23.29

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			01/05/18
Maturity	Ask (Closing)	Bid (Closing)	
15-01-2019	9.10	9.30	
01-08-2020	9.80	10.00	
15-12-2021	9.90	10.15	
01-10-2022	10.00	10.25	
01-09-2023	10.05	10.40	
01-08-2024	10.10	10.40	
01-08-2025	10.10	10.40	
Excess Liquidity	Rs 17.03 Bn		
Exchange Rate (Spot Next)	Rs 157.70-157.85 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				25/04/18
Maturity	25/04/2018	18/04/2018	26/04/2017	
91 days	8.10	8.15	rejected	
182 days	rejected	rejected	10.70	
364 days	9.59	9.65	11.02	

Source: CBSL

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