

## Crossings boost turnover

The ASPI closed in green due to price gains in counters such as Distilleries, Lion Brewery and Lanka Orix Leasing Company with turnover crossing Rs 971 Mn. Meanwhile, the S&P SL20 closed in red. Crossings were traded in John Keells Holdings, Melstacorp and Hemas Holdings, accounting for 58.3% of turnover. Mixed interest was observed in Hatton National Bank and Sampath Bank whilst retail interest was noted in Browns Investment. Furthermore, foreigners remained active closing as net sellers. Total foreign sales accounted for 61.5% of turnover.

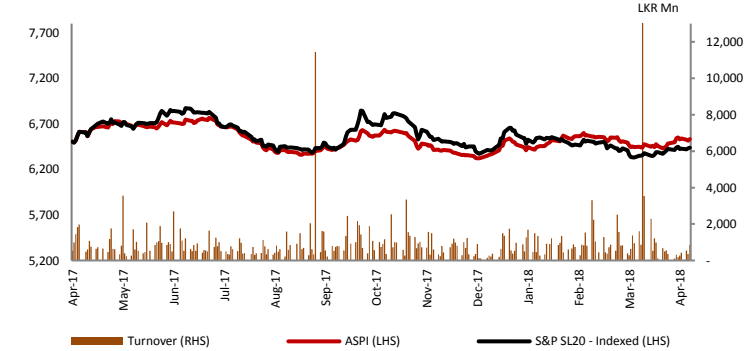
During the week, the ASPI and the S&P SL20 lost 0.15% and 0.52% respectively whilst the average daily turnover for the week was recorded at Rs 624 Mn.

Diversified sector was the top contributor to the market turnover (due to John Keells Holdings, Melstacorp and Hemas Holdings) whilst the sector index lost 0.20%. The share price of John Keells Holdings edged down by Rs 0.10 (0.06%) to close at Rs 164.50. The share price of Melstacorp lost Rs 0.40 (0.68%) to close at Rs 58.10. The share price of Hemas Holdings closed flat at Rs 125.00.

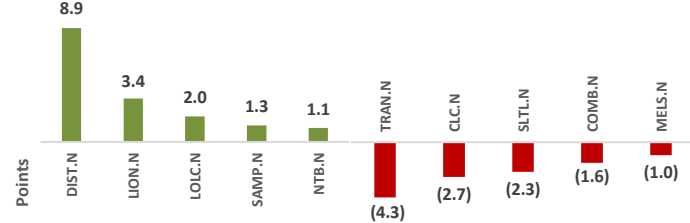
Banks, Finance and Insurance sector was the second highest contributor to the market turnover (due to Sampath Bank and Hatton National Bank) whilst the sector index edged up by 0.11%. The share price of Sampath Bank moved up by Rs 2.19 (0.73%) to close at Rs 301.90. The share price of Hatton National Bank closed flat at Rs 241.00.

Furthermore, Chevron Lubricants Lanka announced an interim dividend of Rs 2.25 per share.

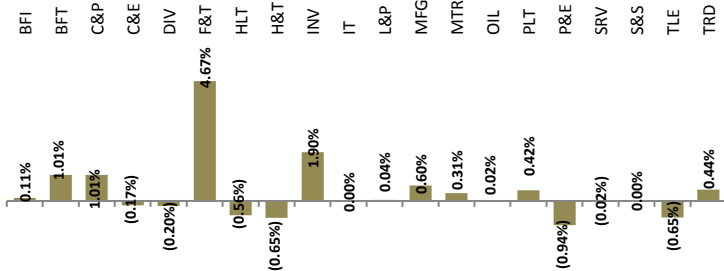
## CSE Equity Market Performance – One year



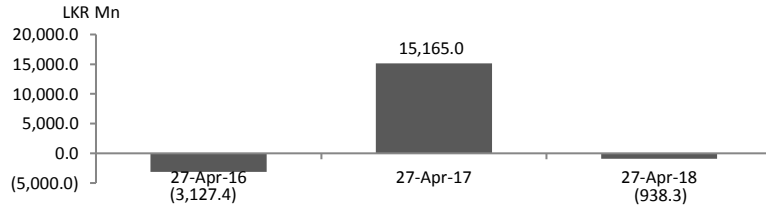
## Positive and Negative Contributors to ASPI



## CSE All Share Sector Daily Returns



## Net Foreign Inflow YTD



## Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,531.06	6,521.74	0.14
S&P SL20	3,660.10	3,678.26	(0.49)
Volume (Shares)	23,691,502	11,851,324	99.91
Turnover (Rs)	971,949,723	390,198,383	149.09
Foreign Purchases (Rs)	544,619,081	44,276,024	1,130.05
Foreign Sales (Rs)	597,588,154	41,394,608	1,343.64
PER	10.74	10.72	0.19
PBV	1.32	1.32	0.00

Top Turnover Contributors	Volume	Turnover	%
John Keells Holdings	3,476,581	571,897,071	58.84
Melstacorp	2,022,341	117,297,088	12.07
Sampath Bank	161,480	48,891,842	5.03
Hemas Holdings	250,038	31,254,754	3.22
Hatton National Bank	91,094	21,953,654	2.26

Profit Attributable to Equity Holders for the Quarter Ended March (Rs Mn)			
	2018	2017	%
Chevron Lubricants Lanka	697.37	821.74	(15.13)

Source: Colombo Stock Exchange

## Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)		27/04/18
Maturity	Ask (Closing)	Bid (Closing)
15-01-2019	9.10	9.30
01-08-2020	9.80	10.00
15-12-2021	9.90	10.15
01-10-2022	10.00	10.25
01-09-2023	10.05	10.40
01-08-2024	10.10	10.40
01-08-2025	10.10	10.40
Excess Liquidity	Rs 3.53 Bn	
Exchange Rate (Spot Next)	Rs 157.70-157.90 per USD	

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)		25/04/2018	18/04/2018	26/04/2017
91 days	8.10	8.15	rejected	
182 days	rejected	rejected	10.70	
364 days	9.59	9.65	11.02	

Source: CBSL

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