

Indices close on a mixed note

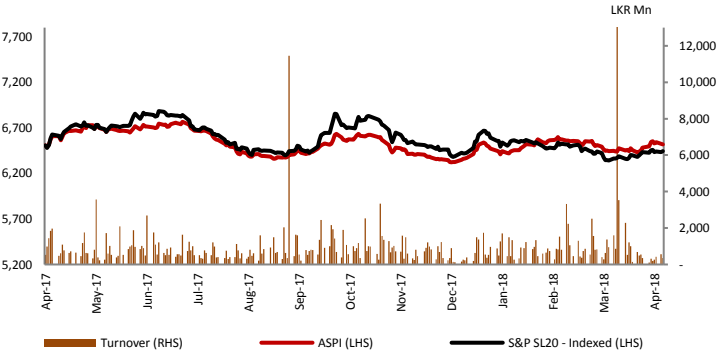
The ASPI edged down as a result of price losses in counters such as Distilleries, Ceylon Tobacco and Softlogic Holdings with turnover crossing Rs 356 Mn. Meanwhile, the S&P SL20 closed in green. High net worth and institutional investor participation was witnessed in Commercial Bank, Sanasa Development Bank and Dialog Axiata. Retail interest was noted in Union Bank and Lanka IOC. Furthermore, foreigners closed as net sellers mainly due to foreign selling in Commercial Bank and Dialog Axiata.

Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Sampath Bank, Commercial Bank and Sanasa Development Bank) whilst the sector index edged down by 0.10%. The share price of Sampath Bank increased by Rs 4.30 (1.40%) to close at Rs 311.30. The share price of Commercial Bank closed flat at Rs 138.00 whilst foreign holdings decreased by 124,744 shares. The share price of Sanasa Development Bank moved down by Rs 0.30 (0.28%) to close at Rs 105.00.

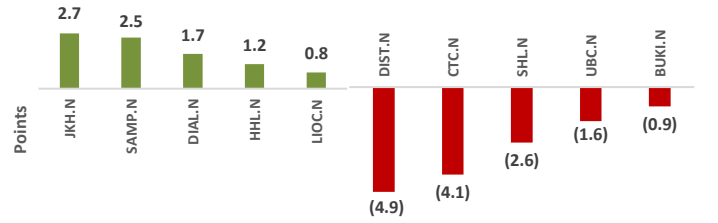
Diversified sector was the second highest contributor to the market turnover whilst the sector index edged up by 0.11%.

Dialog Axiata and Lanka IOC were also included amongst the top turnover contributors. The share price of Dialog Axiata recorded a gain of Rs 0.10 (0.72%) closing at Rs 14.00 whilst foreign holdings decreased by 1,650,523 shares. The share price of Lanka IOC appreciated by Rs 0.70 (2.05%) to close at Rs 34.80.

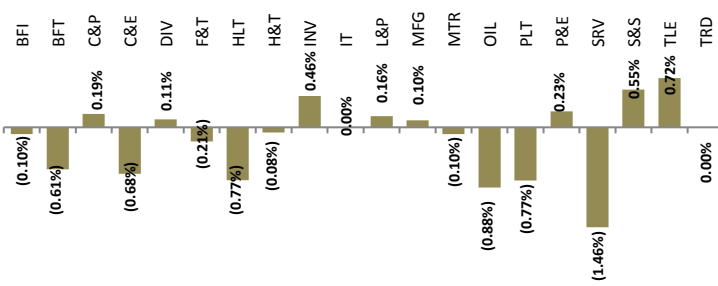
CSE Equity Market Performance – One year



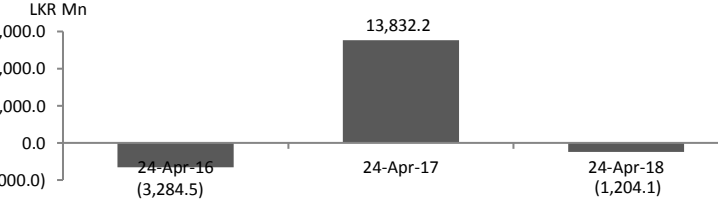
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,516.71	6,525.17	(0.13)
S&P SL20	3,681.60	3,675.52	0.17
Volume (Shares)	16,590,620	10,938,589	51.67
Turnover (Rs)	356,768,462	554,764,093	(35.69)
Foreign Purchases (Rs)	46,143,598	172,401,877	(73.23)
Foreign Sales (Rs)	71,996,423	71,896,690	0.14
PER	10.71	10.73	(0.19)
PBV	1.31	1.32	(0.76)

Top Turnover Contributors	Volume	Turnover	%
Sampath Bank	268,287	83,117,397	23.30
Commercial Bank	249,835	34,477,114	9.66
Sanasa Development Bank	234,540	24,627,964	6.90
Dialog Axiata	1,679,968	23,520,119	6.59
Lanka IOC	547,912	19,165,062	5.37

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)		24/04/18
Maturity	Ask (Closing)	Bid (Closing)
15-01-2019	9.00	9.25
01-08-2020	9.55	9.75
15-12-2021	9.75	9.95
01-10-2022	9.80	10.00
01-09-2023	9.90	10.10
01-08-2024	10.00	10.15
01-08-2025	10.05	10.25
Excess Liquidity	Rs 23.61 Bn	
Exchange Rate (Spot Next)	Rs 157.20-156.30 per USD	

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)		18/04/2018
Maturity	18/04/2018	19/04/2017
91 days	8.15	rejected 9.73
182 days	rejected	rejected 10.79
364 days	9.65	9.71 11.11

Source: CBSL

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