

Indices closed in green

The ASPI edged up as a result of price gains in counters such as John Keells Holdings, Ceylinco Insurance and Dialog Axiata with turnover crossing Rs 449 Mn. Meanwhile, S&P SL20 closed in green. Crossings were witnessed in Commercial Bank nonvoting and Kelani Tyres, accounting for 40.7% of turnover. Retail interest was observed in East West Properties and Janashakthi Insurance Company. Furthermore, foreigners remained active closing as net sellers mainly due to foreign selling in Commercial Bank nonvoting and Kelani Tyres. Total foreign sales accounted for 45.2% of turnover.

During the week, the ASPI and the S&P SL20 lost 0.28% and 0.29% respectively whilst recording an average daily turnover of Rs 1.8 Bn.

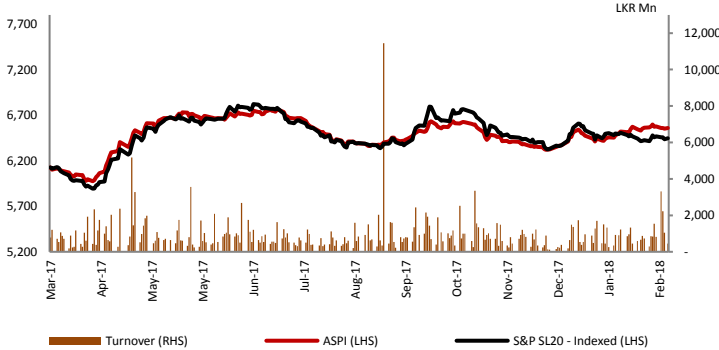
Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Commercial Bank nonvoting and Janashakthi Insurance Company) whilst the sector index edged down by 0.10%. The share price of Commercial Bank nonvoting increased by Rs 0.50 (0.47%) closing at Rs 106.50 whilst foreign holdings decreased by 966,166 shares. The share price of Janashakthi Insurance Company recorded a loss of Rs 4.30 (14.01%) to close at Rs 26.40.

Manufacturing sector was the second highest contributor to the market turnover (due to Kelani Tyres) whilst the sector index increased by 0.22%. The share price of Kelani Tyres gained Rs 1.10 (2.48%) closing at Rs 45.40 whilst foreign holdings decreased by 1,575,000 shares.

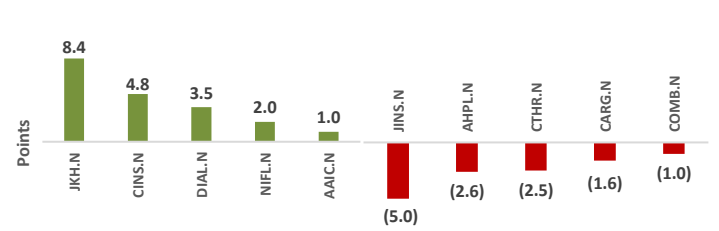
John Keells Holdings and Dialog Axiata were also included amongst the top turnover contributors. The share price of John Keells Holdings moved up by Rs 2.80 (1.75%) to close at Rs 163.00. The share price of Dialog Axiata appreciated by Rs 0.20 (1.48%) to close at Rs 13.70.

Furthermore, Dilmah Ceylon Tea Company, Hotel Sigiriya and Swisstek announced their interim dividends of Rs 30.00, Rs 10.00 and Rs 3.50 per share respectively. Singer Industries announced its first & final dividend of Rs 13.30 per share.

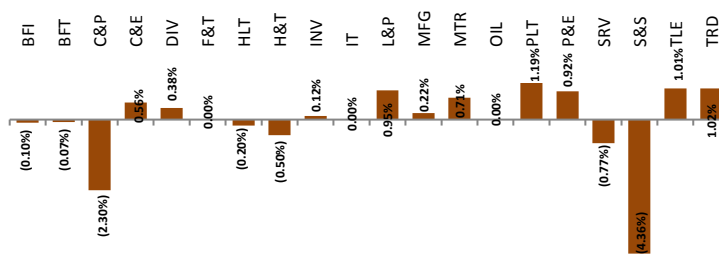
CSE Equity Market Performance – One year



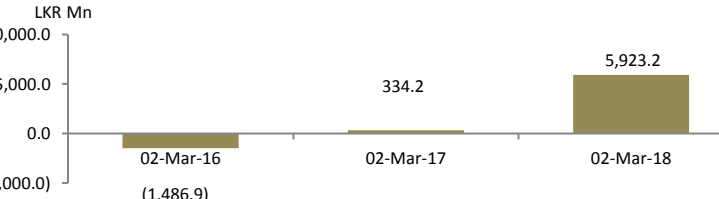
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,557.02	6,551.78	0.08
S&P SL20	3,717.55	3,710.14	0.20
Volume (Shares)	15,004,987	23,866,126	(37.13)
Turnover (Rs)	449,539,675	1,049,105,740	(57.15)
Foreign Purchases (Rs)	63,958,761	569,485,810	(88.77)
Foreign Sales (Rs)	203,300,616	696,829,715	(70.82)
PER	11.06	11.05	0.09
PBV	1.35	1.35	0.00

Top Turnover Contributors	Volume	Turnover	%
Commercial Bank nonvoting	967,324	104,469,172	23.24
Kelani Tyres	1,581,238	79,037,923	17.58
John Keells Holdings	332,614	54,139,593	12.04
Janashakthi Insurance Company	894,159	23,880,444	5.31
Dialog Axiata	1,226,492	16,802,925	3.74

Company	No. of Crossings	Volume	Price
Commercial Bank nonvoting	1	966,166	108.00
Kelani Tyres	2	1,575,000	50.00

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			02/03/18
Maturity	Ask (Closing)	Bid (Closing)	
01-04-2018	8.10	8.30	
15-01-2019	9.40	9.60	
01-08-2020	9.60	9.80	
15-12-2021	9.80	9.80	
01-09-2023	10.15	10.30	
01-01-2024	10.20	10.40	
01-08-2025	10.25	10.45	
Excess Liquidity	Rs 36.413 Bn		
Exchange Rate (Spot Next)	Rs 155.15-155.25 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				27/02/18
Maturity	27/02/2018	21/02/2018	27/02/2017	
91 days	rejected	8.24	9.38	
182 days	rejected	8.52	10.27	
364 days	9.59	9.45	10.66	

Source: CBSL

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