

Crossings boost turnover

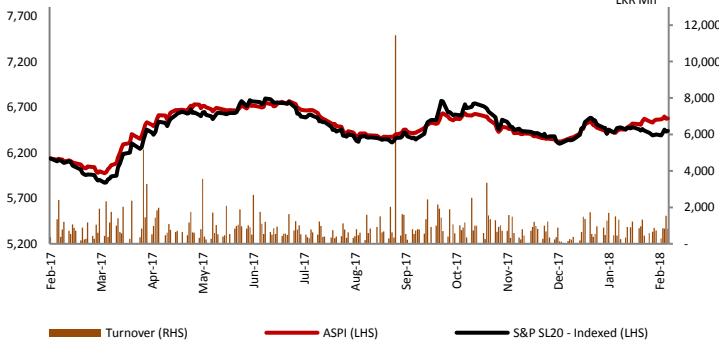
The ASPI closed in red as a result of price losses in counters such as AIA Insurance, Brac Lanka Finance and The Lanka Hospital Corporation with turnover crossing Rs 3.3 Bn for the day. Meanwhile, the S&P SL20 edged down. Crossings were traded in Nations Trust Bank, Lanka Orix Leasing Company, Melstacorp and Serendib Land, accounting for 78.4% of turnover. Mixed interest was observed in Janashakthi Insurance Company whilst retail interest was noted in Softlogic Holdings. Furthermore, foreigners remained active closing as net sellers.

Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Nations Trust Bank, Lanka Orix Leasing Company, Janashakthi Insurance Company and Citizens Development Business Finance) whilst the sector index lost 0.29%. The share price of Nations Trust Bank closed flat at Rs 79.00. The share price of Lanka Orix Leasing Company gained Rs 0.30 (0.25%) to close at Rs 118.30. The share price of Janashakthi Insurance Company recorded a gain of Rs 1.10 (3.53%) to close at Rs 32.30. The share price of Citizens Development Business Finance increased by Rs 0.70 (0.97%) to close at Rs 72.70.

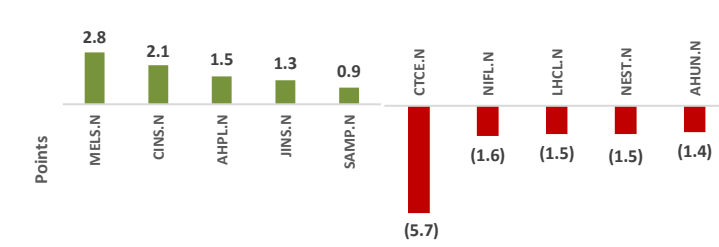
Diversified sector was the second highest contributor to the market turnover (due to Melstacorp) whilst the sector index edged down by 0.06%. The share price of Melstacorp moved up by Rs 1.10 (1.60%) to close at Rs 70.00.

Furthermore, The Lanka Hospital Corporation announced its interim dividend of Rs 1.00 per share.

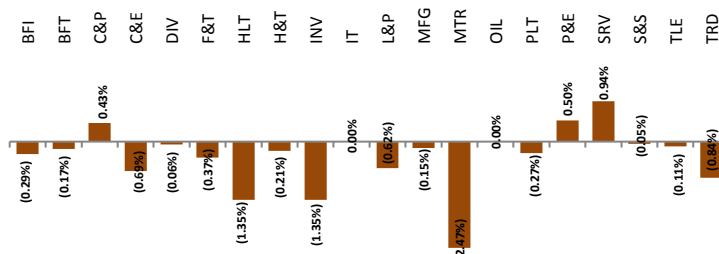
CSE Equity Market Performance – One year



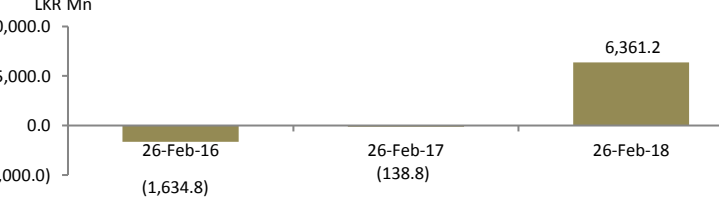
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,560.32	6,575.39	(0.23)
S&P SL20	3,723.41	3,728.31	(0.13)
Volume (Shares)	56,991,168	25,781,373	121.06
Turnover (Rs)	3,313,964,891	813,632,580	307.30
Foreign Purchases (Rs)	1,153,045,123	345,069,305	234.15
Foreign Sales (Rs)	1,204,192,127	32,800,000	3,571.32
PER	11.04	10.93	1.01
PBV	1.35	1.34	0.75

Top Turnover Contributors	Volume	Turnover	%
Nations Trust Bank	18,596,463	1,483,986,720	44.78
Lanka Orix Leasing Company	6,960,633	828,304,457	24.99
Melstacorp	4,958,991	347,128,825	10.47
Janashakthi Insurance Company	5,299,721	170,461,561	5.14
Citizens Development Business Finance	2,423,511	158,080,585	4.77

Company	No. of Crossings	Volume	Price
Nations Trust Bank	1	18,582,682	79.80
Lanka Orix Leasing Company	1	6,937,775	119.00
Melstacorp	5	2,976,410	70.00
Serendib Land	1	55,054	1,481.70

Profit Attributable to Equity Holders for the Quarter Ended December (Rs Mn)			
	2017	2016	%
Janashakthi Insurance Company	623.85	857.34	(27.23)

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			26/02/18
Maturity	Ask (Closing)	Bid (Closing)	
01-04-2018	8.10	8.30	
15-01-2019	9.35	9.55	
01-08-2020	9.60	9.80	
15-12-2021	9.80	9.80	
01-09-2023	10.15	10.30	
01-01-2024	10.20	10.40	
01-08-2025	10.25	10.45	
Excess Liquidity	Rs 42.534 Bn		
Exchange Rate (Spot Next)	Rs 154.85-154.95 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				21/02/18
Maturity	21/02/2018	14/02/2018	21/02/2017	
91 days	8.02	7.75	9.22	
182 days	8.29	7.99	10.12	
364 days	9.28	8.94	10.55	

Source: CBSL

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