

S&P SL20 gains 5.0% for 2017

ASPI edged up due to price gains in counters such as Asiri Hospital Holdings, John Keells Holdings and Sunshine Holdings. A similar behaviour was witnessed in S&P SL20. The turnover crossed Rs 379 Mn for the day. Crossings were witnessed in Sampath Bank, Chevron Lubricants, John Keells Holdings and Renuka Foods, accounting for 51.1% of turnover. Mixed interest was observed in Teejay Lanka. Furthermore, foreigners remained active closing as net buyers mainly due to foreign purchases in Sampath Bank, Chevron Lubricants and Commercial Bank. Total foreign purchases accounted for 54.2% of turnover.

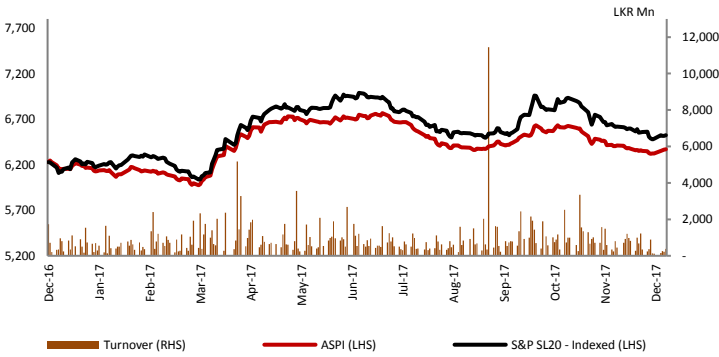
During the week, ASPI and S&P SL20 gained 0.72% and 0.60% for the week.

Banks, Finance and Insurance sector was the top contributor to the market turnover (due to Sampath Bank and Sanasa Development Bank) whilst the sector index lost 0.05%. The share price of Sampath Bank edged down by Rs 0.20 (0.06%) closing at Rs 315.70 whilst foreign holdings increased by 242,807 shares. The share price of Sanasa Development Bank increased by Rs 1.10 (1.09%) to close at Rs 101.90.

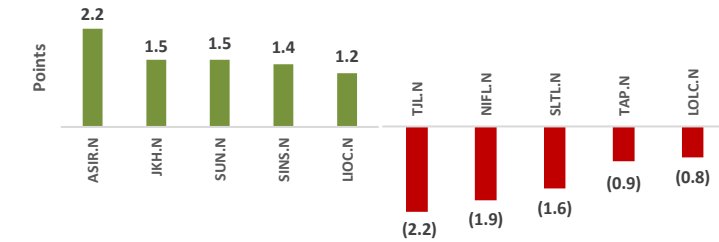
Manufacturing sector was the second highest contributor to the market turnover (due to Chevron Lubricants) whilst the sector index decreased by 0.47%. The share price of Chevron Lubricants gained Rs 1.10 (0.93%) closing at Rs 119.00 whilst foreign holdings increased by 218,000 shares.

John Keells Holdings and Renuka Foods were also included amongst the top turnover contributors. The share price of John Keells Holdings moved up by Rs 0.50 (0.34%) closing at Rs 148.50 whilst foreign holdings increased by 321,895 shares. The share price of Renuka Foods recorded a loss of Rs 0.60 (3.28%) to close at Rs 17.70.

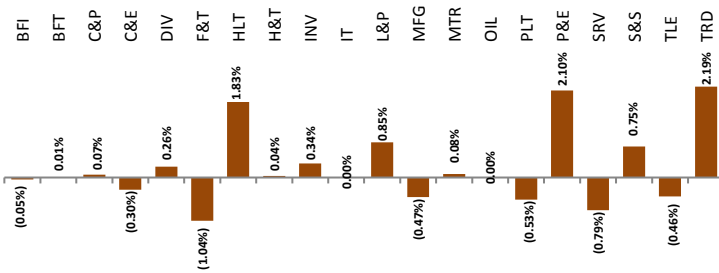
CSE Equity Market Performance – One year



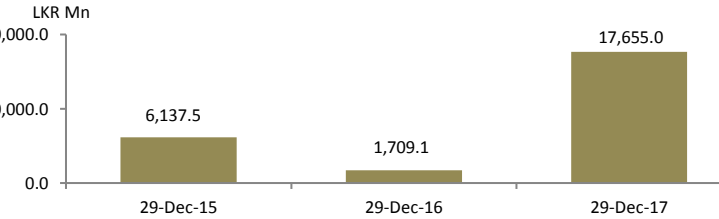
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,369.26	6,364.34	0.08
S&P SL20	3,671.72	3,667.77	0.11
Volume (Shares)	12,113,079	5,512,493	119.74
Turnover (Rs)	379,976,585	220,997,152	71.94
Foreign Purchases (Rs)	205,846,972	150,940,768	36.38
Foreign Sales (Rs)	62,413,778	52,744,882	18.33
PER	10.60	10.59	0.09
PBV	1.31	1.31	0.00

Top Turnover Contributors	Volume	Turnover	%
Sampath Bank	265,043	83,501,392	21.98
Chevron Lubricants	658,207	78,322,893	20.61
John Keells Holdings	328,259	48,742,758	12.83
Renuka Foods	2,702,000	48,635,050	12.80
Sanasa Development Bank	182,455	18,519,571	4.87

Company	No. of Crossings	Volume	Price
Sampath Bank	1	242,794	315.00
Chevron Lubricants	1	375,000	119.00
John Keells Holdings	1	250,000	148.50
Renuka Foods	1	2,000,000	18.00

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)		29/12/17
Maturity	Ask (Closing)	Bid (Closing)
01-04-2018	7.85	8.05
15-01-2019	9.00	9.15
01-08-2020	9.50	9.75
15-12-2021	9.70	9.90
01-09-2023	10.00	10.15
01-01-2024	10.05	10.20
01-08-2025	10.10	10.25
Excess Liquidity	Rs 9.725 Bn	
Exchange Rate (Spot Next)	Rs 153.40 - 153.55 per USD	

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)		27/12/2017	20/12/2017	27/12/2016
Maturity	27/12/2017	20/12/2017	27/12/2016	
91 days	not offered	7.69	8.72	
182 days	8.30	8.40	9.63	
364 days	8.90	8.92	10.17	

Source: CBSL

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NDB SECURITIES (PVT) LTD

Level 2, NDB Capital Building, #135, Bauddhaloka Mawatha, Colombo 04, Sri Lanka.

Hotline: +94 (11) 2 131 000

Fax: +94 (11) 2 314 181

E-mail: research@ndbs.lk

Website: www.ndbs.lk

