

Foreign sales account for 55% of turnover

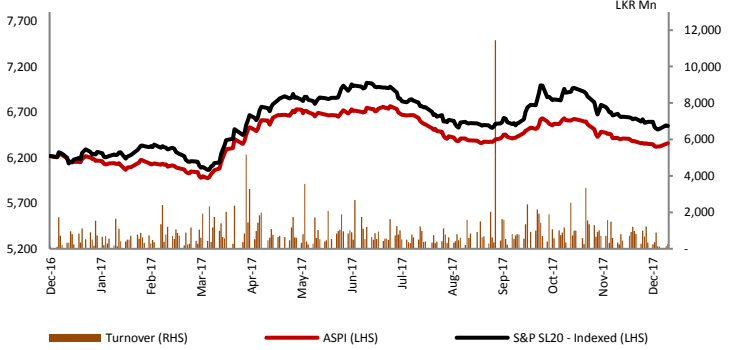
ASPI closed in green due to price gains in counters such as Lanka Orix Leasing Company, Taprobane Holdings and Overseas Reality. Meanwhile, S&P SL20 edged down. The turnover crossed Rs 263 Mn for the day. High net worth and institutional investor participation was witnessed in Hemas Holdings. Mixed interest was observed in Sampath Bank and Brown & Company whilst retail interest was noted in Amana Bank and Maskeliya Plantations. Furthermore, foreigners remained active closing as net sellers mainly due to foreign selling in Hemas Holdings. Total foreign sales accounted for 55.4% of turnover.

Diversified sector was the top contributor to the market turnover (due to Hemas Holdings) whilst the sector index gained 0.32%. The share price of Hemas Holdings increased by Rs 1.00 (0.80%) closing at Rs 126.20 whilst foreign holdings decreased by 1,000,000 shares.

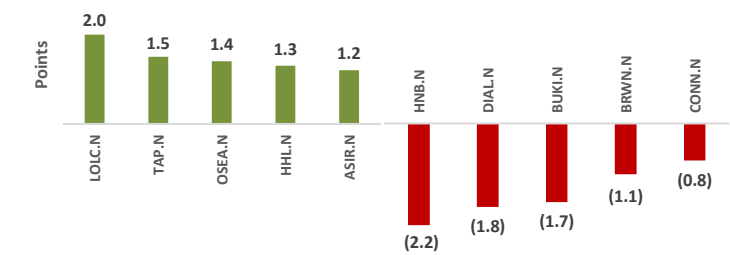
Banks, Finance and Insurance sector was the second highest contributor to the market turnover (due to Sampath Bank and Amana Bank) whilst the sector index edged up by 0.08%. The share price of Sampath Bank moved up by Rs 1.50 (0.47%) to close at Rs 319.40. The share price of Amana Bank declined by Rs 0.10 (2.70%) to close at Rs 3.60.

Brown & Company and Lanka Milk Foods were also included amongst the top turnover contributors. The share price of Brown & Company lost Rs 6.90 (8.96%) to close at Rs 70.10. The share price of Lanka Milk Foods closed flat at Rs 157.00.

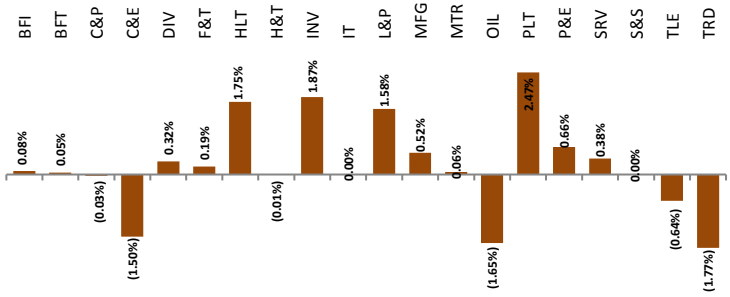
CSE Equity Market Performance – One year



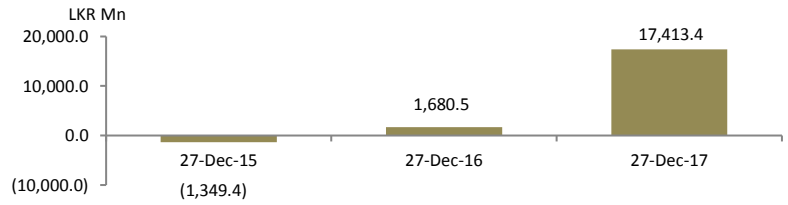
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,359.06	6,350.30	0.14
S&P SL20	3,668.70	3,671.17	(0.07)
Volume (Shares)	11,855,445	28,800,158	(58.84)
Turnover (Rs)	263,343,536	153,818,896	71.20
Foreign Purchases (Rs)	15,644,228	2,100,709	644.71
Foreign Sales (Rs)	145,768,618	6,189,128	2,255.24
PER	10.58	10.56	0.19
PBV	1.31	1.31	0.00

Top Turnover Contributors	Volume	Turnover	%
Hemas Holdings	1,001,647	126,407,224	48.00
Brown & Company	327,903	22,979,707	8.73
Sampath Bank	52,757	16,878,127	6.41
Lanka Milk Foods	54,000	8,478,010	3.22
Amana Bank	1,922,074	6,919,665	2.63

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			27/12/17
Maturity	Ask (Closing)	Bid (Closing)	
01-04-2018	7.85	8.05	
15-01-2019	9.00	9.15	
01-08-2020	9.50	9.75	
15-12-2021	9.70	9.90	
01-09-2023	10.00	10.15	
01-01-2024	10.05	10.20	
01-08-2025	10.10	10.25	
Excess Liquidity	Rs 17.742 Bn		
Exchange Rate (Spot Next)	Rs 152.45 - 152.55 per USD		

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				27/12/17
Maturity	27/12/2017	20/12/2017	27/12/2016	
91 days	not offered	7.69	8.72	
182 days	8.30	8.40	9.63	
364 days	8.90	8.92	10.17	

Source: CBSL

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