

Foreign sales account for 75% of turnover

The ASPI closed in red as a result of price losses in counters such as Ceylon Cold Stores, Distilleries and Dialog Axiata with the turnover crossing Rs 753 Mn. Meanwhile, the S&P SL20 closed in green. High networth and institutional investor participation was witnessed in John Keells Holdings, Melstacorp, National Development Bank and DFCC Bank. Mixed interest was observed in Lanka IOC, Sampath Bank and Tokyo Cement Company nonvoting. Furthermore, foreigners remained active closing as net sellers. Total foreign sales accounted for 74.9% of the turnover.

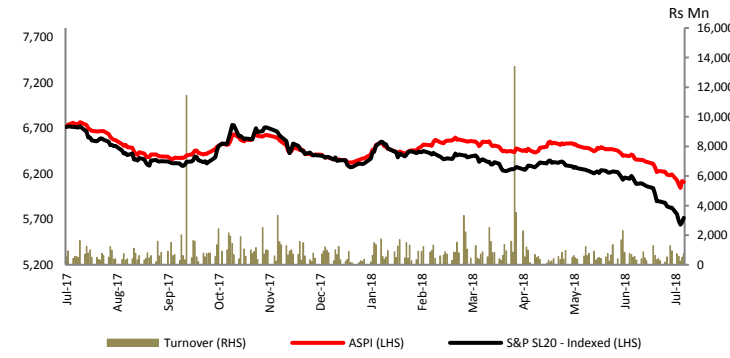
During the week, the ASPI and the S&P SL20 lost 1.39% and 1.93% respectively whilst recording an average daily turnover of Rs 570 Mn.

Diversified sector was the top contributor to the market turnover (due to John Keells Holdings and Melstacorp) whilst the sector index gained 1.13%. The share price of John Keells Holdings increased by Rs 2.00 (1.43%) to close at Rs 142.00. The share price of Melstacorp gained Rs 3.40 (6.77%) to close at Rs 53.60.

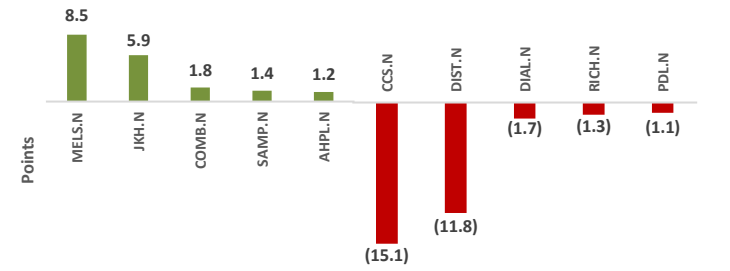
Banks, Finance and Insurance sector was the second highest contributor to the market turnover (due to National Development Bank and Sampath Bank) whilst the sector index increased by 0.42%. The share price of National Development Bank recorded a gain of Rs 0.60 (0.54%) to close at Rs 110.80. The share price of Sampath Bank appreciated by Rs 2.30 (0.79%) to close at Rs 294.90.

Lanka IOC was also included amongst the top turnover contributors. The share price of Lanka IOC moved up by Rs 0.20 (0.63%) to close at Rs 31.70.

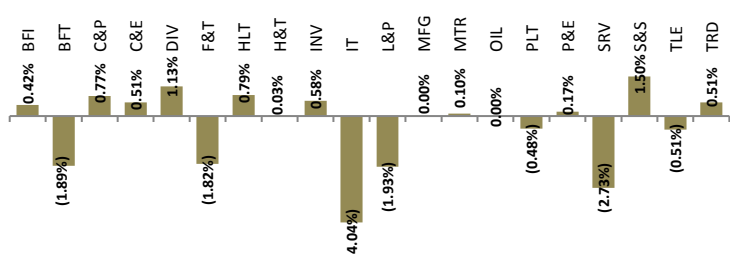
CSE Equity Market Performance – One year



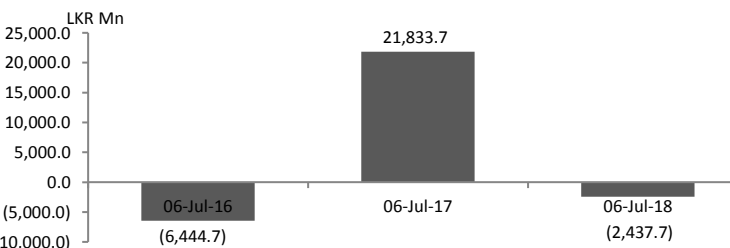
Positive and Negative Contributors to ASPI



CSE All Share Sector Daily Returns



Net Foreign Inflow YTD



Equity Market Performance

	Today	Previous Day	Change (%)
ASPI	6,108.71	6,117.86	(0.15)
S&P SL20	3,323.52	3,295.69	0.84
Volume (Shares)	22,433,214	10,892,243	105.96
Turnover (Rs)	753,543,486	512,227,441	47.11
Foreign Purchases (Rs)	403,225,163	65,105,618	519.34
Foreign Sales (Rs)	564,235,027	228,421,897	147.01
PER	10.29	10.27	0.19
PBV	1.23	1.24	(0.81)

Top Turnover Contributors	Volume	Turnover	%
John Keells Holdings	1,870,966	265,680,425	35.26
Melstacorp	4,001,114	202,059,723	26.81
Lanka IOC	1,899,445	60,844,381	8.07
National Development Bank	290,595	31,955,170	4.24
Sampath Bank	95,957	28,297,705	3.76

Company	No. of Crossings	Volume	Price
Melstacorp	2	4,000,000	50.50
DFCC Bank	1	237,528	100.00
National Development Bank	1	200,000	109.50

Source: Colombo Stock Exchange

Fixed Income Market Performance

Treasury Bond Rates (Secondary Market)			06/07/18
Maturity	Ask (Closing)	Bid (Closing)	
15-01-2019	8.75	8.90	
01-08-2020	9.65	9.85	
15-12-2021	9.90	10.10	
01-10-2022	10.25	10.40	
15-03-2023	10.40	10.50	
01-08-2024	10.40	10.60	
01-08-2025	10.50	10.65	
Net Injection	Rs 22.83 Bn		
Exchange Rate (Spot Next)	Rs 159.23-159.30	per USD	

Source: MVS Money Brokers

Treasury Bill Rates (Primary Auction)				04/07/18
Maturity	04/07/18	26/06/18	05/07/17	
91 days	8.35	rejected	9.60	
182 days	8.85	rejected	10.26	
364 days	9.43	9.39	10.45	

Source: CBSL

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